



Notice of Meeting and Availability of Proxy Materials for Battery Mineral Resources Corp. 2023 Annual General and Special Meeting

Meeting Date and Time: Monday, June 5, 2023 at 10:00 a.m. (Vancouver time)

Location: Virtually via live webcast at:

https://us06web.zoom.us/webinar/register/WN_nDIQy7BiQjWexznShvU-XA

Notice-and-Access Notification

Battery Mineral Resources Corp. (“BMR” or the “Company”) has elected to use the notice-and-access provisions adopted by the Canadian Securities Administrators (“Notice-and-Access”) for delivery of its management information circular dated May 4, 2023 (the “Information Circular”) and related proxy materials (collectively, the “Meeting Materials”) to its shareholders (the “Shareholders”). Under Notice-and-Access, Shareholders are still entitled to receive a form of proxy (or voting instruction form). However, instead of receiving paper copies of the Information Circular, Shareholders receive this notice which contains information about how to access and review an electronic copy of the Information Circular and instructions on voting by proxy. Notice-and-Access expedites our Shareholders’ receipt of the Meeting Materials, lowers printing and distribution costs, and reduces the environmental impact of our 2023 Annual General and Special Meeting of Shareholders (the “Meeting”).

Meeting Materials for the Meeting are available for viewing and downloading online under the Company’s profile on SEDAR at www.sedar.com or on the Company’s website at www.bmrcorp.com/investors/events.

Obtaining Paper Copies of the Proxy Materials

Shareholders may request to receive paper copies of the Meeting Materials by mail at no cost to them. Requests for paper copies must be received prior to **close of business on Friday, May 19, 2023** in order to receive the paper copy in advance of the Meeting. Shareholders may request to receive a paper copy of the Meeting Materials for up to one year from the date the Meeting Materials were filed on www.sedar.com.

For more information regarding notice-and-access or to obtain a paper copy of the Meeting Materials you may contact our transfer agent, Odyssey Trust Company, via www.odysseycontact.com or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

Notice of Meeting

Notice is hereby given that the Meeting will be held virtually on Zoom Video Communications at 10:00 a.m. (Vancouver time) on Monday, June 5, 2023, or any adjournments thereof, for the following purposes:

| Items of Business | Relevant Section of Information Circular |
|--|---|
| 1. To receive and consider the audited consolidated financial statements for the 2022 fiscal year, together with the auditor’s report thereon. | Not applicable |

| Items of Business | Relevant Section of Information Circular |
|---|---|
| 2. To set the number of directors of the Company at seven (7). | “Election of Directors” |
| 3. To elect directors for the ensuing year. | “Election of Directors” |
| 4. To appoint Grant Thornton LLP as auditor of the Company for the ensuing year and to authorize the directors to fix the auditor’s remuneration. | “Appointment and Remuneration of Auditor” |
| 5. To consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution to ratify, confirm and approve the Company’s Amended and Restated Stock Option Plan, as more fully described in the Information Circular. | “Amendment and Approval of Stock Option Plan” |
| 6. To transact such other business as may properly come before the meeting and any adjournment or adjournments thereof | Not applicable |

Particulars of the matters to be brought before the Meeting are set forth in the Information Circular. **Shareholders are reminded to review the Information Circular carefully and in full prior to voting in relation to the matters to be conducted at the Meeting.**

Voting

Shareholders should complete the enclosed Proxy Form or Voting Instruction Form, as applicable, and return it by mail to our registrar and transfer agent:

**Odyssey Trust Company
Proxy Department
350 – 409 Granville Street
Vancouver, BC V6C 1T2**

Shareholders may also follow the instructions on the Proxy Form or Voting Instruction Form, as applicable, to vote by internet at <https://login.odysseytrust.com/pxlogin>.

Your Proxy Form or Voting Instruction Form must be received by **10:00 a.m. (Vancouver Time) on Thursday, June 1, 2023** in order for your vote to count.